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## Client Intake Questionnaire

*Please fill in the information below and bring it with you to your first session.*

*Please note: information provided on this form is protected under HIPPA and is confidential information.*

### Personal Information

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Parent/Legal Guardian (if under 18): \_\_\_\_\_

Address: \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone: \_\_\_\_\_ May we leave a message?  Yes  No

Cell Phone: \_\_\_\_\_ May we leave a message?  Yes  No

Work Phone: \_\_\_\_\_ No messages will be left at this number.

Email: \_\_\_\_\_@\_\_\_\_\_ May we leave a message?  Yes  No

***\*Please note: Email correspondence is not considered to be a confidential medium of communication.***

DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_ Place of Birth: \_\_\_\_\_ Time of Birth: \_\_\_\_\_ AM/PM

Time Zone: \_\_\_\_\_ Age: \_\_\_\_\_ Gender: \_\_\_\_\_ Race: \_\_\_\_\_

### **Current Marital Status:**

Never Married  Domestic Partnership  Married  Separated  Divorced  Widowed

Are you currently in a romantic relationship?  No  Yes

If yes, for how long? \_\_\_\_\_

On a scale of 1-10, (with 1 being poor and 10 being exceptional), how would you rate your relationship?

\_\_\_\_\_

Are you currently employed?  No  Yes

If yes, what is your current employment situation? \_\_\_\_\_

\_\_\_\_\_

Do you enjoy your work?  No  Yes

Is there anything stressful about your current work? \_\_\_\_\_

\_\_\_\_\_

Do you consider yourself to be spiritual or religious?  No  Yes

If yes, describe your faith or belief: \_\_\_\_\_

\_\_\_\_\_

**Education: (circle highest grade completed)** 1 2 3 4 5 6 7 8 9 10 11 12 13 14 15 16 17 18 19 20 20+

Degree/Major \_\_\_\_\_ School (if currently a student) \_\_\_\_\_

**Referred by:** (if any): \_\_\_\_\_

**Mental Health History**

1) Have you previously received any type of mental health services (psychotherapy, psychiatric services, etc.?)

No  Yes, previous therapist/practitioner: \_\_\_\_\_

2) Have you ever been prescribed psychiatric medication?  Yes  No

If yes, please list medication and dates prescribed: \_\_\_\_\_

\_\_\_\_\_

3) Are you currently experiencing overwhelming sadness, grief, or depression?  No  Yes

If yes, for approximately how long? \_\_\_\_\_

4) Are you currently experiencing anxiety, panics attacks or have any phobias?  No  Yes

If yes, when did you begin experiencing this? \_\_\_\_\_

\_\_\_\_\_

5) What significant life changes or stressful events have you experienced recently? \_\_\_\_\_

\_\_\_\_\_

**General Health Information**

1) How would you rate your current physical health? (Please circle one)

Poor                  Unsatisfactory                  Satisfactory                  Good                  Very good

Please list any specific health problems you are currently experiencing: \_\_\_\_\_

3) Are you currently taking any prescription medication/s?  Yes  No

If yes, please list: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

4) How would you rate your current sleeping habits? (Please circle one)

Poor                  Unsatisfactory                  Satisfactory                  Good                  Very good

Please list any specific sleep problems you are currently experiencing:

\_\_\_\_\_

5) How many times per week do you generally exercise? \_\_\_\_\_

What types of exercise do you participate in? \_\_\_\_\_

\_\_\_\_\_

6) Please list any difficulties you experience with your appetite or eating problems: \_\_\_\_\_

\_\_\_\_\_

7) Are you currently experiencing any chronic pain?  No  Yes

If yes, please describe: \_\_\_\_\_

**General Health Information** (continued)

8) Do you drink alcohol more than once a week?  No  Yes

9) How often do you engage in recreational drug use?

Daily  Weekly  Monthly  Infrequently  Never

**Primary Physician:** \_\_\_\_\_ **Phone:** (\_\_\_\_) \_\_\_\_\_

**Street Address:** \_\_\_\_\_ **City:** \_\_\_\_\_ **State:** \_\_\_\_\_

**Family Mental Health History**

In the section below, identify if there is a family history of any of the following. If yes, please indicate the family member's relationship to you in the space provided (e.g. father, grandmother, uncle, etc.)

	<b>Please Circle</b>	<b>List Family Member</b>
Alcohol Abuse	yes / no	_____
Substance Abuse	yes / no	_____
Anxiety	yes / no	_____
Depression	yes / no	_____
Domestic Violence	yes / no	_____
Eating Disorders	yes / no	_____
Obesity	yes / no	_____
Obsessive Compulsive Behavior	yes / no	_____
Schizophrenia	yes / no	_____
Suicide Attempts	yes / no	_____

**Additional Information**

\_\_\_\_\_

1). What do you consider to be some of your strengths? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2). What do you consider to be some of your weaknesses? \_\_\_\_\_

\_\_\_\_\_

3). What would you like to accomplish during your time in therapy?

**PLEASE READ THE FOLLOWING CAREFULLY**

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**Nature and Risks of Therapy**

Therapy sessions carry both benefits and risks. Therapy sessions can significantly reduce the amount of distress someone is feeling, improve relationships, and/or resolve other specific issues. However, these improvements and any “cures” cannot be guaranteed for any condition due to the many variables that affect these therapy sessions. Experiencing uncomfortable feelings, discussing unpleasant situations and/or aspects of your life are considered risks of therapy sessions.

**Fees and Financial Responsibility:**

I understand that I am responsible for my fee payment at the end of each appointment. I agree to be responsible for the full payment of fees for services rendered regardless of whether insurance reimbursement will be sought. I will be supplied with a statement, following each session, which may be submitted for possible insurance reimbursement.

<b>Initial Consultation</b>	<b>(60 minutes)</b>	<b>\$ 185.00</b>
<b>Individual Sessions</b>	<b>(45 minutes)</b>	<b>\$ 175.00</b>
<b>Couples Sessions</b>	<b>(45 minutes)</b>	<b>\$ 220.00</b>
<b>Family Sessions</b>	<b>(50 minutes)</b>	<b>\$ 275.00</b>
<b>Group Sessions</b>	<b>(75 minutes)</b>	<b>\$ 100.00</b>
<b>Intervention Services</b>	<b>(60 minutes)</b>	<b>\$ 350.00</b>

Cash, check and all major credit cards are accepted for payment.

**There is a \$30.00 service charge for returned checks.**

The fee schedule is reviewed annually, at the end of each year. You will be notified 30 days in advance of any fee increase/s. Currently no fee will increase more than \$ 10.00 annually.

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**Cancellation Policy:**

Additionally, I am aware that a scheduled appointment may be cancelled up to 10 minutes prior to the appointment. There will be no charge for the cancelled appointment providing all of the following are met:

- Another appointment is scheduled within 1 week of the original appointment.
- The rescheduled appointment is not cancelled or results in a no-show.

If I do not keep the rescheduled appointment it will be necessary to charge the normal established fee for sessions for this appointment.